



The Hamilton Law Association *presents...*

# THE 14th ANNUAL ESTATES & TRUSTS SEMINAR

Thursday, February 11th, 2016

1:00 p.m. to 4:30 p.m.

Sheraton Hamilton Hotel, Centre/East Ballroom

(116 King Street West, Hamilton)

Host: John Krawchenko, J. Krawchenko Professional Corporation

## TOPICS

### Proper Billing of Estate Administration in Compliance with Rooney and the Solicitors' Act

Presented by: David Henderson, Agro Zaffiro LLP

### 5 Tax Issues You Need to Know About 2015-2016

Presented by: Michael Morgan, SimpsonWigle LAW LLP

### Navigating Around the Issues of Capacity: What can or can't be done and by whom

Presented by: Jane Meadus, Advocacy Centre for the Elderly

### Disability Planning -The Spectrum

Presented by: Craig Ross, Pallett Valo LLP

- RDSP's
- Henson Trusts

### Conflicts of Interest

Moderated by: Catherine Olsiak, SimpsonWigle Law LLP

Panelists: Sandra Stephenson, ESB Lawyers LLP  
& Caterina Galati, Law Society of Upper Canada

- Joint Retainers
- Estate Planning when Acting for a Number of Shareholders in the Corporation
- Acting for Spouses in a Marital Breakdown/equalization claims/incapacity of one of the spouses
- Family Trusts

### Litigation Topics

- Parties to Estate Litigation  
Presented By: John Kranjc, Keesmaat Partners LLP
- Motion for Direction  
Presented By: Michael Bruder
- Family Law Implication in Estate Litigation  
Presented By: Joanne Guarasci, Ross & McBride LLP



This program contains  
**0.25 Professionalism Hours**  
and is eligible for up to  
**3.25 Substantive Hours**

*This organization has been approved  
as an Accredited Provider of  
Professionalism Content by the  
Law Society of Upper Canada.*

THANK YOU TO OUR  
SPONSOR



## REGISTRATION FORM

### Registration fees (includes materials and refreshments):

HLA Members	<b>\$235.00</b>	<b>13% HST included in all fees</b>
Non-Member Lawyers & Other	<b>\$285.00</b>	(HST Registration #R122908171)
Articling Students, LLP Candidates & Non-Practising Members	<b>\$182.00</b>	

Please register me for the **14th Annual Estates & Trusts Seminar** to be held on Thursday, February 11th, 2016

Name: \_\_\_\_\_ Firm: \_\_\_\_\_ City: \_\_\_\_\_

E-Mail: \_\_\_\_\_ Call Year: \_\_\_\_\_

### PAYMENT METHOD

Cheque  Credit Card ( VISA |  MASTERCARD)  Invoice  Cash

Credit Card Number: \_\_\_\_\_ Expiry: \_\_\_\_\_ CVV Number: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_ Confirm Amount: \_\_\_\_\_

Food Allergies & Dietary Restrictions: \_\_\_\_\_

### **Need a price break?\***

If so, please contact HLA Executive  
Director Rebecca Bentham at  
905-522-7992.

\*only current HLA members eligible.