



The Hamilton Law Association Presents...

# THE 17th ANNUAL ESTATES & TRUSTS SEMINAR

WEDNESDAY, FEBRUARY 6<sup>TH</sup>, 2019

1:00 p.m. to 4:30 p.m.

The Hamilton Convention Centre, Webster ABC (1 Summers Lane)

Committee: John Krawchenko, J. Krawchenko Professional Corporation | Catherine Olsiak, SimpsonWigle LAW LLP  
David Henderson, Agro Zaffiro LLP | Alyson Sweetlove, George Street Law Group LLP

LAW SOCIETY OF ONTARIO



accredited

TOTAL 3.0 HOURS

This program contains 1.0 Professionalism Hour and is eligible for up to 2.0 Substantive Hours.

This organization has been approved as an Accredited Provider of Professionalism Content by The Law Society of Ontario

## TOPICS

Registration & Lunch (12:30 p.m. – 1:00 p.m.)

TAX UPDATE - Highlights (1:10 p.m. – 1:25 p.m.)

Presented by: Michael C. Morgan, Ross & McBride LLP

TAX – Charities/Tips & Tricks (1:25 p.m. – 1:40 p.m.)

Presented by: Nick Mastroluisi, Pettinelli Mastroluisi LLP

Gift – Case Specific Updates (1:40 p.m. – 2:00 p.m.)

Presented by: Andrew Keesmaat, Agro Zaffiro LLP

Deadlines & Timelines (2:00 p.m. – 2:20 p.m.)

Presented by: Jennifer Stebbing, Ross & McBride LLP

The Court's Top 10 Best Practices (2:20 p.m. – 2:35 p.m.)

Presented by: Representative from the Court, TBA

Moderated By: John O. Krawchenko, Krawchenko Law

Bankruptcy & Insolvency (2:55 p.m. – 3:25 p.m.)

Presented by: Bart Sarsh, SimpsonWigle LAW LLP

Distribution of Funds – Uncontested version (3:25 p.m. – 3:45 p.m.)

Presented by: Sandra R. Stephenson, ESB Lawyers LLP

Distribution of Funds – Contested version (3:45 p.m. – 4:05 p.m.)

Presented By: Andrea M. Hill, ESB Lawyers LLP

Conundrums, Dilemmas and Quandaries Arising in

Substitute Decisions Act, 1992 Cases (4:05 p.m. – 4:20 p.m.)

Presented by: Gary John Kuzyk, Scarfone Hawkins LLP



### REGISTRATION FORM

Registration fees (includes materials, lunch & refreshments): (HST Registration #R122908171)	
HLA Members	\$262.00 (HST included)
Non-Member Lawyers & Other Professionals	\$315.00 (HST included)
Articling Students, LPP Candidates, Non-Practicing Members & Paralegals	\$200.00 (HST included)
Law Firm Staff & Clerks	\$130.00 (HST included)

**Need a price break?\***  
If so, please contact HLA Executive Director Rebecca Bentham at 905-522-7992.  
*\*only current HLA members eligible.*

Please register me for the 17<sup>th</sup> Annual Estates & Trusts Seminar to be held on Wednesday, February 6<sup>th</sup>, 2019

Name: \_\_\_\_\_ Firm: \_\_\_\_\_

E-Mail: \_\_\_\_\_ City: \_\_\_\_\_ Call Year: \_\_\_\_\_

#### PAYMENT METHOD

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Send to: Kristjana Frani, Hamilton Law Association, 500 - 45 Main Street East, Hamilton, ON. L8N 2B7  
Telephone: 905-522-1563 Fax: 905-572-1188 Email: kfrani@hamiltonlaw.on.ca

**Refund Policy: Registration fee less 25% plus HST is refundable if cancellation is received at least FIVE working days before the program.**